

Table of Agreements

Type	Type of Activity	Reviewers	Signatories	Form or Template	Relevant Policies & Guidance	Costs or Fees
Affiliation & Partnerships	Collaboration or cooperation in teaching, research, or other fields of mutual interest between multiple entities. <ul style="list-style-type: none"> - Affiliation Agreements - Corporate Affiliates Programs (CAP) - MOU/MOAs - International Agreements 	Varies by agreement: <ul style="list-style-type: none"> - Office of Research - Corporate & Foundation Relations (CFR) - Attorney General's Office (AGO) - AGO, Office of Global Affairs 	Varies by agreement: (may also include PI, Chair, OSP) <ul style="list-style-type: none"> - Office of Research - Dean - Dean - Dean, VP for Global Affairs 	Office of Research Affiliation Template & Process CoE CFR, the Dean's Office or the Office of Global Affairs can provide templates or examples of previous agreements.	<ul style="list-style-type: none"> • GIM 34: Classification of External Support • Corporate and Foundation Relations CAP Information • OGA: International Agreements 	Typically do not apply if there are no payments exchanged; otherwise Institutional Overhead or Facilities and Administration (F&A) Costs may apply
Research	Research or consultation or technical assistance combined with research, as defined by federal guidelines. <ul style="list-style-type: none"> - Grants - Contracts - Non-Disclosure (CDA, NDA, and PIA) - Data Use/Transfer (DUA/DTUA) - Material Transfer (MTA) - Teaming Agreement - Unfunded Research Agreements 	Sponsored programs: Office of Sponsored Programs (OSP) Research not related to active or pending sponsored program: Dean	PI, Chair, Dean, OSP	Office of Research Agreement Types List Submit sponsored program agreements via SAGE eGC1	<ul style="list-style-type: none"> • GIM 34: Classification of External Support • OSP: Sponsored Program or Service? • OSP: Sponsored Program or Gift? • OGA: International Agreements • OSP: Export Controls • Sharing Information & Data (NDAs) • OR: Agreement Types 	Facilities and Administration (F&A) Costs
Gifts	External support provided by a donor as a gift to the UW, the UW Foundation, or the UW's affiliate entities. <ul style="list-style-type: none"> -Gifts -Sponsorships (in certain cases) 	CoE Advancement/Corporate & Foundation Relations (CFR) & Attorney General's Office (AGO)	CoE Advancement/CFR will determine appropriate signatories	Advancement/CFR can provide a template and/or will prepare a gift agreement Gift Transmittal Forms	<ul style="list-style-type: none"> • GIM 34: Classification of External Support • OSP: Sponsored Program or Gift? • Advancement: Gift, Grant, or Service Revenue? • Gift-funded Research Compliance • Corporate gifts 	5% fee applied to any current-use contributions between \$1K and \$5M to the same fund in a fiscal year, unless gift is in kind
Services	Services such as, scientific testing, training, program evaluation, curation services, hosting conferences or visitors, performing arts, consultant, field testing, presentations, non-clinical consultation, technical assistance, and other non-sponsored activities or academic services.	CoE Professional Programs (if applicable), Attorney General's Office (AGO)	Dean, VP for Financial and Facilities (for sales to other government agencies), VP for Global Affairs (for international agreements, e.g., fee-based academic service contracts that are not part of a sponsored project or gift)	See templates and agreements listed in CoE's Service Agreement Guide	<ul style="list-style-type: none"> • APS 59. Policy on Goods and Services • APS 32.1 Accounting for Revenues - Goods & Services • OSP: Sponsored Program or Service? • OGA: International Agreements • OGA: Guidelines for International Academic Services Contracts • OSP: Export Controls 	Institutional Overhead 5% CoE fee + 2.5% CoE fee for optional fiscal services
Equipment Loan	An outside organization loans a piece of equipment for use at a UW-controlled location (on- or off-campus).	Attorney General's Office (AGO)	Dean	Equipment Loan Templates: Loan To Unit and Loan From Unit	<ul style="list-style-type: none"> • Equipment Inventory Office Guidance on Equipment Loans 	Insurance costs (if applicable/required by owner)
Other	Sponsorship is a relationship with an entity where that entity provides money, goods and/or services to the University and in return, receives acknowledgment of the sponsorship. Cloud credits are provided by companies to support collaborations and certain activities or research.	CoE Advancement/Corporate & Foundation Relations (CFR)	Dean	Advancement/CFR can provide a template and/or will prepare an agreement	<ul style="list-style-type: none"> • UW Sponsorship Policy 	Institutional Overhead applies unless contribution is in kind (e.g., cloud credits)